

OFFICE-IN-THE-HOME EXPENSES WORKSHEET - 2023
NO LONGER DEDUCTIBLE IF AN EMPLOYEE
DEDUCTIBLE ON STATE RETURNS & SELF-EMPLOYED PERSONS

Did you conduct or have a business location within the City of Los Angeles? _____
If so, did you file the required City of L.A. Tax Registration Certificate (city business tax)? _____

GENERAL INFORMATION:

IS THIS OFFICE YOUR PRINCIPAL PLACE OF BUSINESS? YES _____ NO _____

DO YOU USE THIS AREA TO SEE CUSTOMERS OR CONDUCT BUSINESS ON A REGULAR/ EXCLUSIVE BASIS? _____

DO YOU USE THIS AREA TO CONDUCT MANAGEMENT AND/OR ADMINISTRATIVE FUNCTIONS ON A REGULAR BASIS? _____

DO YOU STORE INVENTORY FOR A RETAIL/WHOLESALE SALES BUSINESS? _____

IS THIS OFFICE THE ONLY FIXED LOCATION OF THE BUSINESS? _____

IS THIS A QUALIFIED DAYCARE FACILITY? _____

IS THE OFFICE A SEPARATE STRUCTURE?
 IS THE OFFICE FOR THE CONVENIENCE OF YOUR EMPLOYER? _____

EXPENSES: (please list at 100%, we will apply the business percentage)

TOTAL SQUARE FOOTAGE OF YOUR HOME _____
 TOTAL SQUARE FOOTAGE USED FOR BUSINESS PURPOSES EXCLUSIVELY _____

RENT _____	MAINTENANCE _____
INTEREST _____	GAS _____
TAXES _____	WATER _____
INSURANCE _____	ELECTRICITY _____
REPAIRS _____	CLEANING _____
HOUSEKEEPING _____	GARDNER _____
HOA _____	

DID YOU INCUR ANY EXPENSES THAT WERE DIRECTLY ATTRIBUTABLE TO THE OFFICE/BUSINESS SPACE ONLY? IF SO, PLEASE LIST THE TYPE OF EXPENDITURE AND AMOUNT BELOW.

Description	Amount	Description	Amount
_____	_____	_____	_____
_____	_____	_____	_____

DEPRECIATION EXPENSE: (New home offices only)

ORIGINAL COST OF THE HOME _____

MAJOR IMPROVEMENTS TO HOME - GENERAL _____

IMPROVEMENTS SPECIFIC TO THE AREA USED FOR BUSINESS _____

HAVE YOU EVER DEFERRED A GAIN ON A SALE OF YOUR RESIDENCE? _____

(PLEASE PROVIDE TAX BILL OR LAND VALUE FOR THIS RESIDENCE.)

DO YOU PLAN TO SELL YOUR HOME IN THE NEAR FUTURE? YES _____ NO _____

(All depreciation taken is subject to recapture.)

HAVE YOU FILED ALL LOCALLY REQUIRED PERSONAL PROPERTY TAX RETURNS? _____

QUESTIONS: _____