

DLM TAX SERVICES
PROFESSIONAL FEES FOR SERVICES RENDERED (Tax Year 2024 Returns)

<u>BASIC 1040 – 540:</u>	1040 - 540 ITEMIZED A/B.....	\$ 250.00/\$350.00
	540 NR.....	\$ 100.00 AND UP
	OUT-OF-STATE / CITY RETURNS (PER RETURN).....	\$ 175.00 AND UP
	F8615 CHILDREN'S RETURN.....	\$ 75.00 AND UP
	ELECTRONIC FILING WHEN APPLICABLE.....	INCLUDED IN ABOVE

BUSINESS SCHEDULES and RETURNS:

SCHEDULE C/F (based on complexity).....	\$ 180.00 AND UP
ESTIMATED TAX PAYMENT VOUCHERS.....	\$ 55.00
SALES TAX / CITY OF L.A BUSINESS TAX RETURNS.....	\$ 125.00 AND UP
1099 / W -2'S (includes W -3 and 1096).....	\$ 25.00 EACH
BUSINESS RETURNS 1065, 1120, 1120S, 1041 ETC. (based on complexity).....	\$ 535.00 AND UP
ELECTRONIC FILING WHEN APPLICABLE.....	INCLUDED IN ABOVE
QBI.....	\$120.00 AND UP

SCHEDULE E:

RENTAL - FIRST YEAR SET -UP.....	\$ 150.00 AND UP
RENTAL - SUBSEQUENT YEAR.....	\$ 115.00 AND UP
PARTNERSHIPS, S -CORPS, ESTATES, LLC'S.....	\$ 50.00 AND UP
PASSIVE LOSS ACTIVITY (F8582).....	\$ 45.00 AND UP
AT RISK CALCULATION (F6198).....	\$ 45.00 AND UP

SALES OF ASSETS:

SCHEDULE D (each transaction).(INCLUDES CRYPTOCURRENCY) ...	\$ 10.00 AND UP
TAX BASIS RECONCILIATION FORM 8949.....	\$ 40.00 AND UP
SALE OF RESIDENCE CALCULATION.....	\$ 230.00 AND UP
SALE OF RENTAL.....	\$ 285.00 AND UP
INSTALLMENT SALE (year of sale).....	\$ 100.00 AND UP
TAX DEFERRED EXCHANGE (Sec. 1031).....	\$ 500.00 AND UP
SHORT SALES / FORECLOSURES / REPOSSESSIONS.....	\$ 300.00 AND UP

SCHEDULE A AND OTHER BUSINESS EXPENSE SUPPORTING SCHEDULES:

NON-CASH CONTRIBUTIONS / PROFESSIONAL SCHEDULES.....	\$ 25.00 AND UP
AUTO EXPENSES (F2106 / SCHEDULE C).....	\$ 65.00 AND UP
CASUALTY LOSS.....	\$ 75.00 AND UP
MOVING EXPENSE.....	\$ 60.00
PROFESSIONAL SCHEDULES.....	\$ 25.00

CREDITS:

CHILD & DEPENDENT CARE CREDIT.....	\$ 50.00
CHILD/FAMILY TAX CREDIT.....	\$ 50.00
EDUCATION CREDITS and TUITION DEDUCTION.....	\$ 50.00
FOREIGN TAX CREDIT.....	\$ 35.00 AND UP
GENERAL BUSINESS CREDIT C/O.....	\$ 20.00
RESIDENTIAL AND NON-BUSINESS ENERGY CREDITS.....	\$ 150.00 AND UP
ELECTRIC / FUEL CELL VEHICLE CREDITS FORMS 8910/8936/8834.....	\$ 200.00 AND UP
ADOPTION CREDIT.....	\$ 150.00 AND UP
HEALTH INSURANCE PREMIUM CREDIT FORM 8962.....	\$ 50.00 AND UP

SPECIAL COMPUTATIONS AND OTHER SERVICES:

ROTH IRA CONVERSIONS.....	\$ 50.00
IRA / KEOGH / SEP DEDUCTIONS/ROTH IRA CONTRIBUTIONS.....	\$ 25.00
PENSIONS / IRA / KEOGH / SEP DISTRIBUTIONS.....	\$ 25.00 AND UP
EDUCATION / HEALTH SAVINGS ACCOUNT DISTRIBUTIONS.....	\$ 25.00 AND UP
OFFICE-IN-THE-HOME (F8829).....	\$ 100.00 AND UP
INVESTMENT INTEREST EXPENSE (F4952).....	\$ 40.00 AND UP
CANCELLATION OF DEBT (F982).....	\$ 100.00 AND UP
PRODUCTION ACTIVITY DEDUCTION (F8903).....	\$ 50.00 AND UP
NET INVESTMENT INCOME TAX (F8960).....	\$ 30.00 AND UP
W-4 CALCULATIONS.....	\$ 60.00 AND UP
2024 TAX PROJECTION.....	\$ 150.00 AND UP
EXTENSIONS (federal / state if required).....	\$ 75.00 EACH
CONSULTATIONS / AUDITS.....	\$ 150.00 per hour
NET OPERATING LOSSES.....	\$ 300.00 AND UP
MISCELLANEOUS FORMS & CALCULATIONS.....	AS REQUIRED
FEDERAL EXPRESS / EXPRESS MAIL.....	\$ 40.00

Email PDF Electronic No Additional Charge
Regular Mail Fee \$10.00